

# SECURITY

# WEBGRANTS GRANTS MANAGEMENT SYSTEM

OFFICE OF THE DIRECTOR

https://dpsgrants.dps.mo.gov

# GRANTEE APPLICATION MANUAL

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### Login

The WebGrants grants management software was introduced by the MO Department of Public Safety in January 2011.

- New users must first register with the WebGrants software to obtain a UserID and Password.
- Returning users should refer to the Login section of this manual.
- Returning users unsure of their UserID and Password should refer to the Forgot Password section of this manual.
- Additional users associated with a registered organization should be "Added" by a registered user
  rather than registering on the login page. By completing the registration form, the additional user is
  re-registering the already registered organization this is not appropriate. Refer to the My Profile, Add
  Additional Registered Users section of this manual to add additional users.

#### A. Registration

1. Click the 'Register Here' link on the login page.



2. Complete all required fields, and as many optional fields as possible, on the Registration Form. The red asterisk (\*) indicates a required field.

<u>Personal Information</u>: users should register themselves as it applies to the organization in which they are associated, unless applying for the John R. Justice (JRJ) grant program, which follows different registration guidelines

- Name/Title individual's name title (e.g. Mr., Ms., Dr., Sheriff, Deputy Sheriff, Chief, Lt., Sgt., Officer, etc) to be used for salutations
- Name/First Name individual's first name
- Name/Last Name individual's last name
- Job Title individual's job title within the organization for which they are registering
- Email individual's email address that will checked regularly

The following lines regarding addresses will differ for all individuals. Some addresses are simple while some addresses are more complex. Multiple lines have been provided for individuals that have complex addresses, such as having a PO Box and a Street Address or having a building name, room number, or suite number. Each line is not required, however, so avoid filling in repetitive information.

- Mailing Address the address used by the US Postal Service this may be a PO Box or a physical street address, whichever is applicable
- Street Address 1 (this is not a required field) if a PO Box was provided on the mailing address line, should provide the physical street address here, but if the physical street address was provided on the mailing address line, it may not be necessary to provide additional information here
- Street Address 2 (this is not a required field) provide additional information here, if applicable
- City city associated with the mailing address
- State state associated with the mailing address
- Postal Code/Zip zip code associated with the mailing address
- Phone telephone number at which the individual can be reached during daytime hours
- Phone Ext (this is not a required field) the individual's telephone extension, where applicable if the telephone number is a direct line and an extension is not applicable, just leave this field blank
- Fax facsimile number at which the individual can be reached during daytime hours

<u>Organization Information</u>: users should register their associated organization, unless applying for the John R. Justice (JRJ) grant program, which follows different registration guidelines

Applicant Agency – agency associated with the registered user. Non-profit, for-profit, and faith-based organizations should enter their legal name. Units of government should enter their unit of state or local government followed by a comma and the project agency.

Example #1: Cole County Prosecutor's Office = Cole County, Prosecutor's Office

Example #2: Clay County Park Rangers = Clay County, Park Rangers

Example #3: Callaway County Juvenile Office = Callaway County, Juvenile Office

Example #4: Jefferson City Police Department = Jefferson City, Police Department

\*The manner in which this reads is that the MO Department of Public Safety (DPS) is contracting with the unit of government on behalf of the specified project agency. DPS is still entering into a contract with the unit of government and will be disbursing all grant funds to the unit of

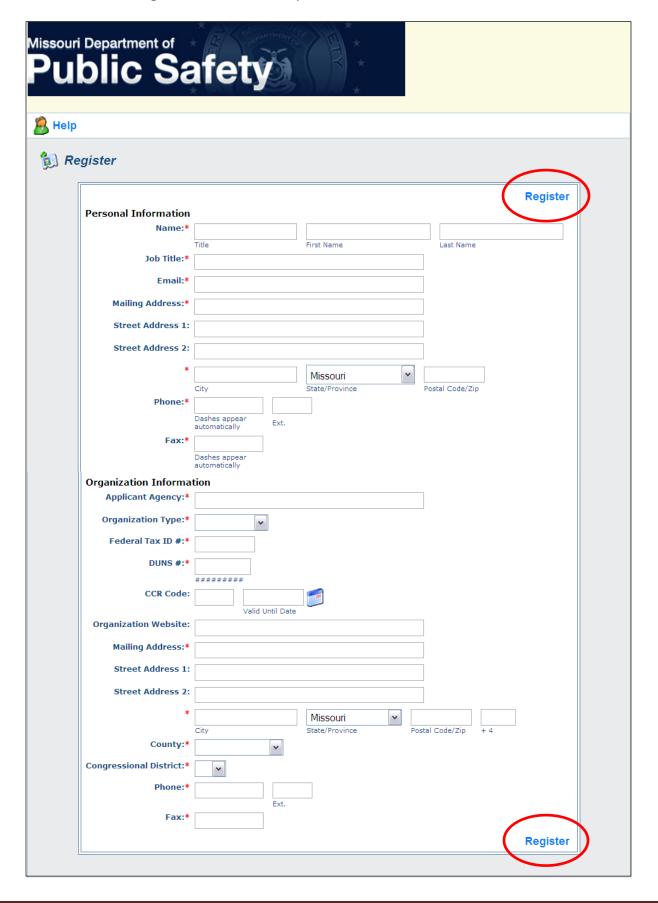
government, but for purposes of registration and separation/confidentiality of grant records, the project agency must be identified.

- Organization Type select from the drop down list of 1) Non-Profit, 2) Government, 3) For Profit, 4) Faith Based, and 5) Individual
- Federal Tax ID # 9-digit number of the non-profit, for-profit, faith-based, or unit of government
- DUNS # DUNS stands for Data Universal Numbering System; a DUNS number is a unique 9-digit number sequence recognized as the universal standard for identifying and keeping track of entities receiving federal funds. Obtaining a DUNS number is a free, one-time activity. Ask your grant administrator, chief financial officer, or authorizing official of your organization to identify the applicant agency's DUNS number. If your organization does not know its DUNS number or needs to register for one, visit <a href="https://www.dunandbradstreet.com">www.dunandbradstreet.com</a> or call 1-866-705-5711.
- CCR Code (this is not a required field) CCR stands for Central Contractor Registration; a CCR code is a unique 5 character CAGE/NCAGE sequence consisting of numbers and letters used as a repository for standard information about federal financial assistance applicants, recipients, and sub-recipients. Obtaining a CCR code is a free activity but organizations must renew a CCR registration every 12 months. Ask your grant administrator, chief financial officer, or authorizing official of your organization to identify the applicant agency's CCR code. If your organization does not know its CCR code or needs to register for one, visit www.ccr.gov.
- CCR Valid Until Date (this is not a required field but should be entered if a CCR Code is provided)
  the date the aforementioned CCR Registration is valid until; enter format as mm/dd/yyyy or select
  from the date picker.
- Organization Website (this is not a required field) the applicant agency's website, where available

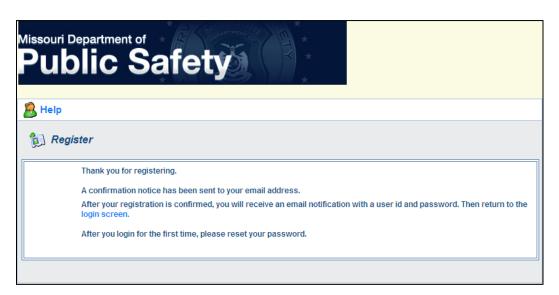
The following lines regarding addresses will differ for all organizations. Some addresses are simple while some addresses are more complex. Multiple lines have been provided for organizations that have complex addresses. Each line is not required, however, so avoid filling in repetitive information.

- Mailing Address the address used by the US Postal Service this may be a PO Box or a physical street address, whichever is applicable. This address should correspond to the address registered to the DUNS Number and/or CCR Registration identified above.
- Street Address 1 (this is not a required field) if a PO Box was provided on the mailing address
  line, should provide the physical street address here, but if the physical street address was
  provided on the mailing address line, it may not be necessary to provide additional information
  here. Where applicable, this address should also correspond to the address registered to the DUNS
  Number and/or CCR Registration identified above.
- Street Address 2 (this is not a required field) provide additional information here, if applicable
- City city associated with the mailing address
- State state associated with the mailing address
- Postal Code/Zip zip code associated with the mailing address
- +4 postal code/zip 4-digit extension for the mailing address identified above; if unknown, search the USPS Zip Code Lookup website at <a href="http://zip4.usps.com/zip4/welcome.jsp">http://zip4.usps.com/zip4/welcome.jsp</a>
- County select from the drop down list of Missouri counties
- Congressional District select from the drop down list of Missouri congressional districts
- Phone telephone number for the applicant agency
- Ext (this is not a required field) the applicant agency's telephone extension, where applicable if the telephone number is a direct line and an extension is not applicable, just leave this field blank
- Fax the applicant agency's facsimile number

3. Click one of the 'Register' links when completed.



4. Once the registration has been submitted, a confirmation screen will be displayed. (Example below)



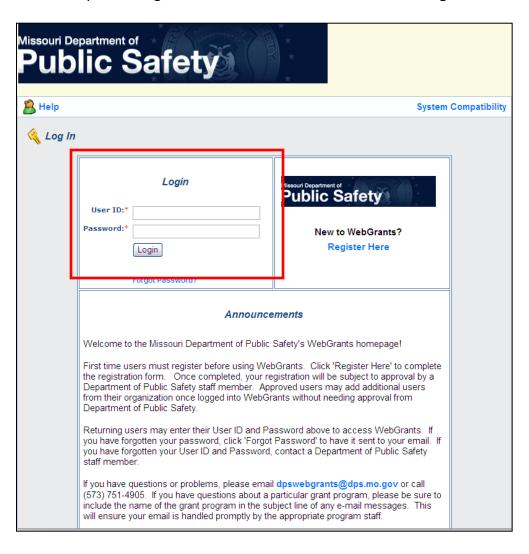
- 5. The new user will also receive a confirmation email indicating they have successfully submitted their registration.
- 6. The Department of Public Safety will be notified of the new registration as well and will review the request. Requests may not be reviewed immediately so allow some time.
- 7. If the registration is approved, the user's User ID and Password will be emailed to them and will be active at that time. If the registration is denied, the user will receive an email indicating the reason for denial.

Note: Approved users can 'Add' additional users from within their organization without it being subject to Department of Public Safety approval. Refer to the Main Menu, My Profile section of this manual for more information.

#### **B.** Login

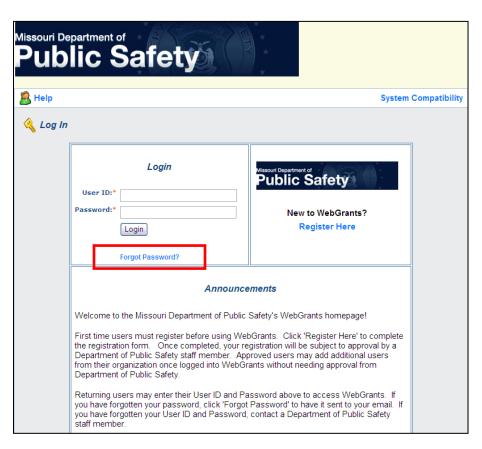
Users can only log into WebGrants if they have an approved registration.

1. Enter the system-assigned User ID and Password and click the 'Login' button.



#### C. Forgot Password

1. If you forget your password, click the 'Forgot Password?' link on the login page.



2. Enter your User ID and Email Address in the displayed form and click the 'Submit' button.

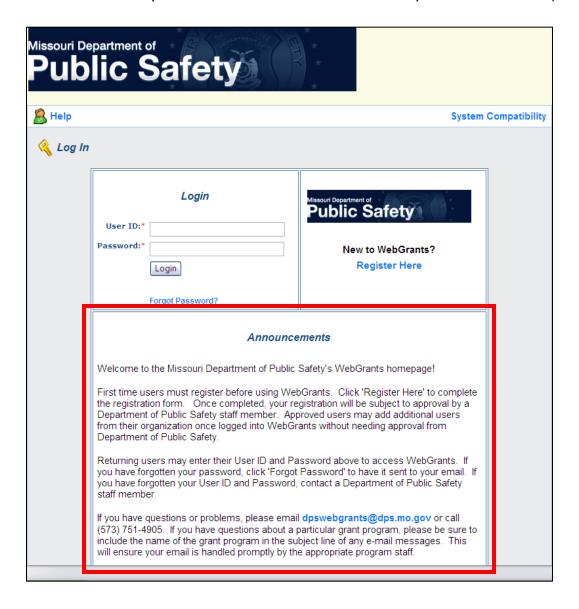


3. If the information matches a record in the database, your User ID and Password will be emailed to you.

If you are unsuccessful in retrieving your password using these steps, please email <a href="mailto:dpswebgrants@dps.mo.gov">dpswebgrants@dps.mo.gov</a> or call (573) 751-4905 and the Department of Public Safety will be able to provide you with such login information following the verification of the requestor.

#### **D. Announcements**

This section lists any announcements from the WebGrants system administrator (DPS).



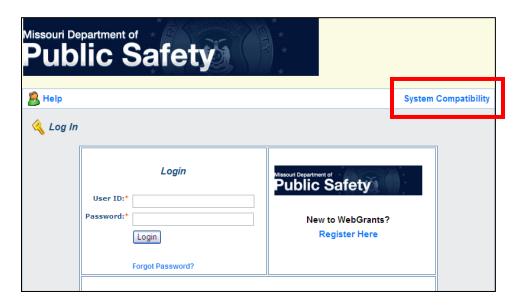
#### E. Help

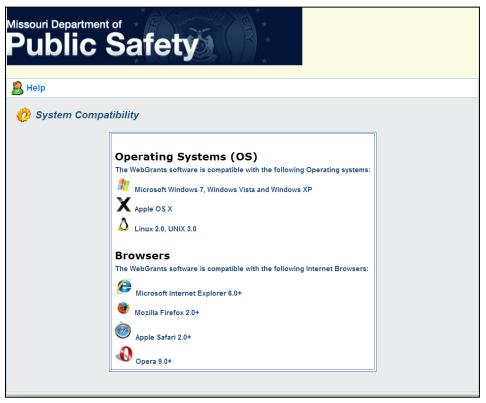
The Help icon is located on every screen of the WebGrants system. Help information may (or may not) be available to provide you with further page instructions. For program-specific instructions and guidelines, always refer to the Grant Solicitation.



#### F. System Compatibility

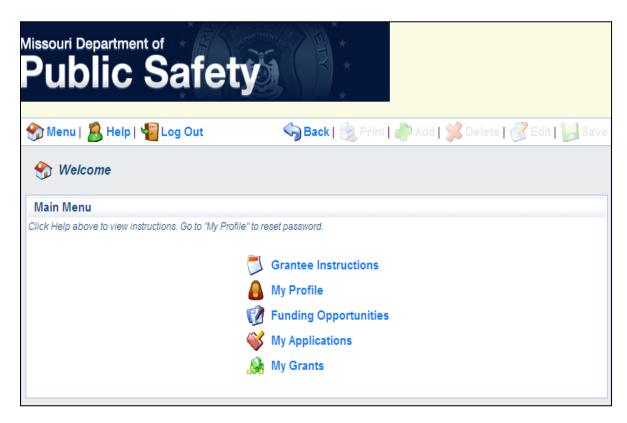
This page lists the current browsers and operating systems that are compatible with the WebGrants software. This page will be updated with the availability of new browsers or operating systems.





### Main Menu

The Main Menu is the first screen a user sees after logging into WebGrants. The user will see five modules. These five modules will contain information relative to their associated organization(s).



#### WebGrants Toolbar:

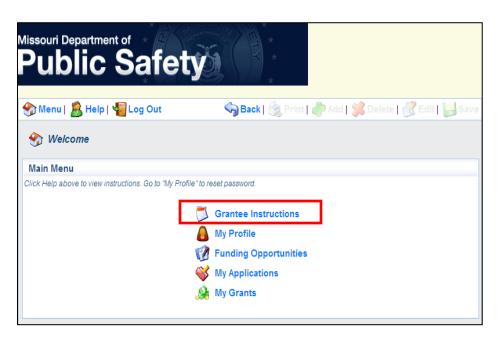
The following commands are the standard options that will appear on every screen of the WebGrants system. Some options will not be available on all screens and will consequently be grayed out.

- The 'Menu' button will always return the user to the Main Menu screen.
- The 'Help' button will provide information and instructions pertaining to the screen, where available.
- The 'Log Out' button will return you to the login screen.
- The 'Back' button will return you to the previous screen. Only use the Back Button while in WebGrants. Do NOT use the Browser's Back Button. You may lose changes if you use the Browser's back button.
- The 'Print' button will print the displayed information in a printer-friendly format, where applicable
- The 'Add' button will allow the user to include lines within a grid-style form (e.g. budget, other attachments, etc), where applicable
- The 'Delete' button will allow the user to delete a line within a grid-style form (e.g. budget, other attachments, etc), where applicable
- The 'Edit' button will allow the user to "open up" a form to enter text or to make changes to previously entered text, where applicable
- The 'Save' button will allow the user to save changes to a form (so long as all required fields are completed), where applicable

#### A. Grantee Instructions

This component of WebGrants displays a user manual for all grantees. It is primarily a navigational aid that informs the grantee how WebGrants works and how to use the various modules.

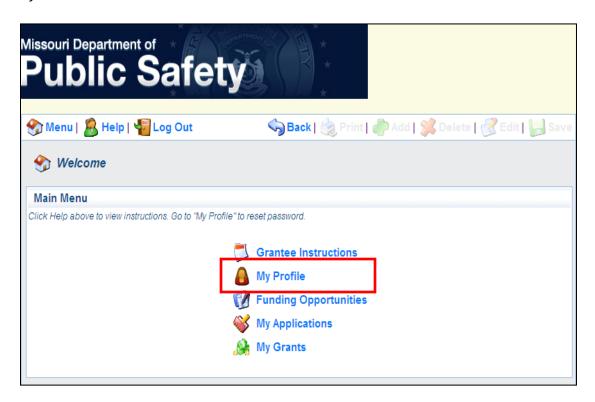
1. On the Main Menu, click the 'Grantee Instructions' link





#### **B.** My Profile

This component of WebGrants displays the user's profile information and associated organization information.

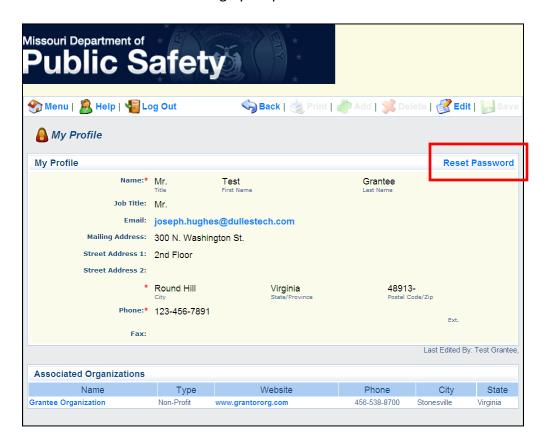


The 'My Profile' module allows you to perform the following maintenance tasks:

- reset your password
- edit your contact information
- edit our organization information
- add additional registered users

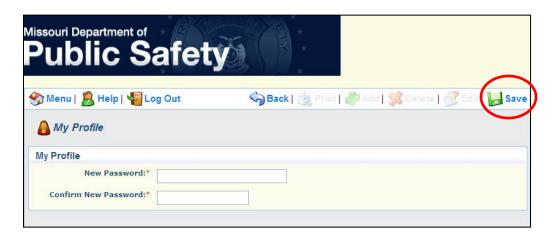
#### 1. Reset Password

- A. On the Main Menu, click 'My Profile'
- B. Click 'Reset Password' to change your password



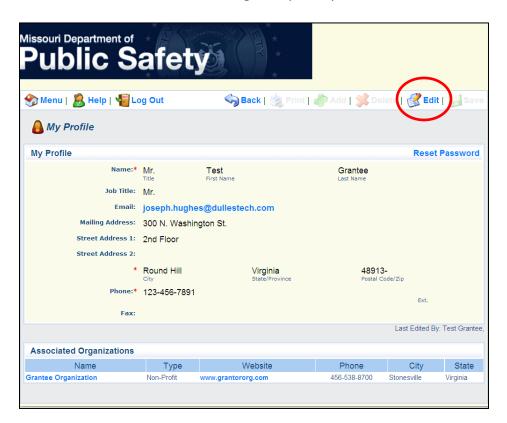
C. Enter your new password and click the green 'Save' button to save your changes.

Note: Passwords must contain a minimum of 6 characters (at least one of these characters must be a number).

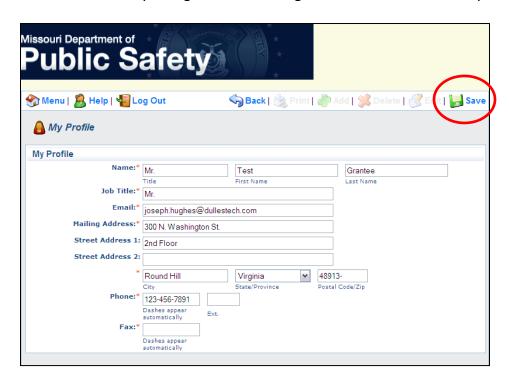


#### 2. Edit Contact Information

- A. On the Main Menu, click 'My Profile'
- B. Click the blue 'Edit' button to change or update your contact information



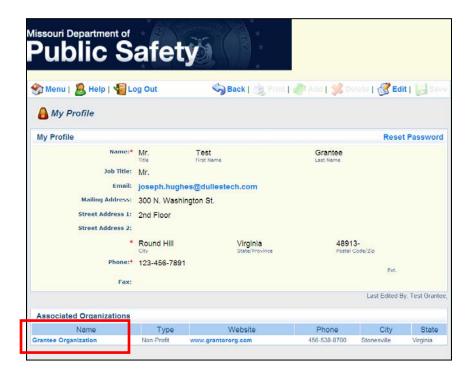
C. Make the necessary changes and click the green 'Save' button to save your changes.



#### 3. Edit Organization Information

- A. On the Main Menu, click 'My Profile'
- B. Click the 'Name' from the 'Associated Organizations' table to update your organization's information.

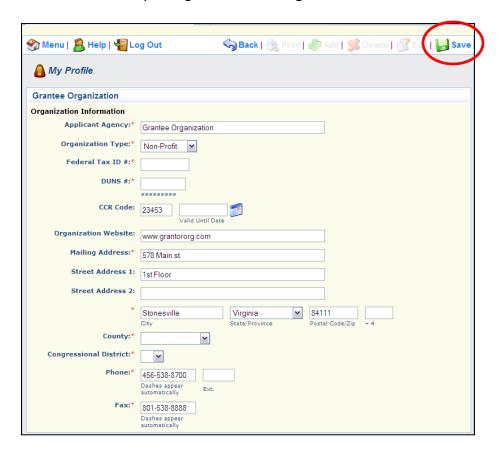
Note: Most users will only have 1 organization associated with their WebGrants profile. Some users, such as grant writers, may have more than 1 organization associated with their WebGrants profile, however, and will be able to manage their grants from one login. If you are associated with more than 1 organization and have more than 1 login, contact DPS to consolidate your profile.



C. Click the blue 'Edit' button on the Grantee Organization screen to update or change information for your agency.

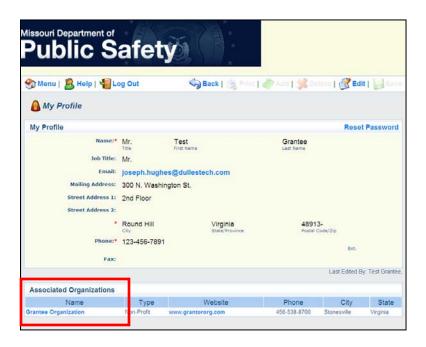


D. Make the necessary changes and click the green 'Save' button to save those changes.

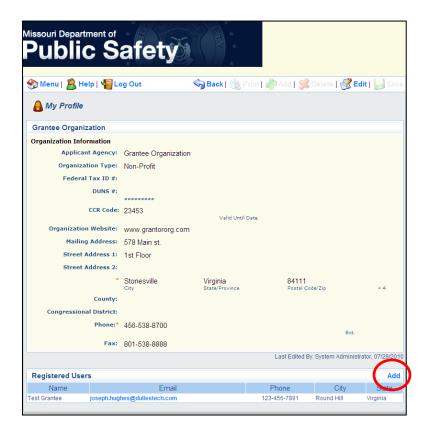


#### 4. Add Registered Users

- A. On the Main Menu, click 'My Profile'
- B. Click the 'Name' from the 'Associated Organizations' table



C. Click the 'Add' button from the 'Registered Users' table of the Grantee Organization screen to add additional users for your agency.



D. Complete all required fields, and as many optional fields as possible, on the registration form to add the additional registered user. Click the green 'Save' button to save those changes.



E. The new registered user will receive an email with their User ID and Password.

Note: By adding users though this method, their registration will <u>not</u> be subjected to approval by the Department of Public Safety, thus making the process quicker.

#### C. Funding Opportunities

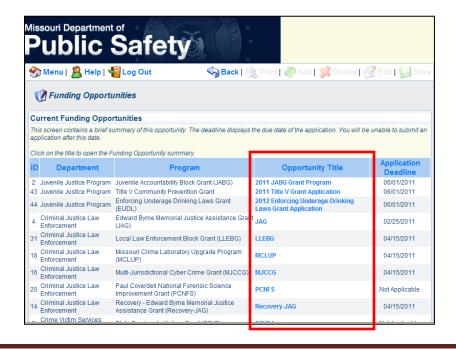
This component of WebGrants displays all available funding opportunities offered by the MO Department of Public Safety, Office of the Director for the following three units: 1) Crime Victims Services Unit (CVSU), 2) Criminal Justice/Law Enforcement (CJ/LE), and 3) Juvenile Justice (JJ).

#### 1. Search for a Funding Opportunity

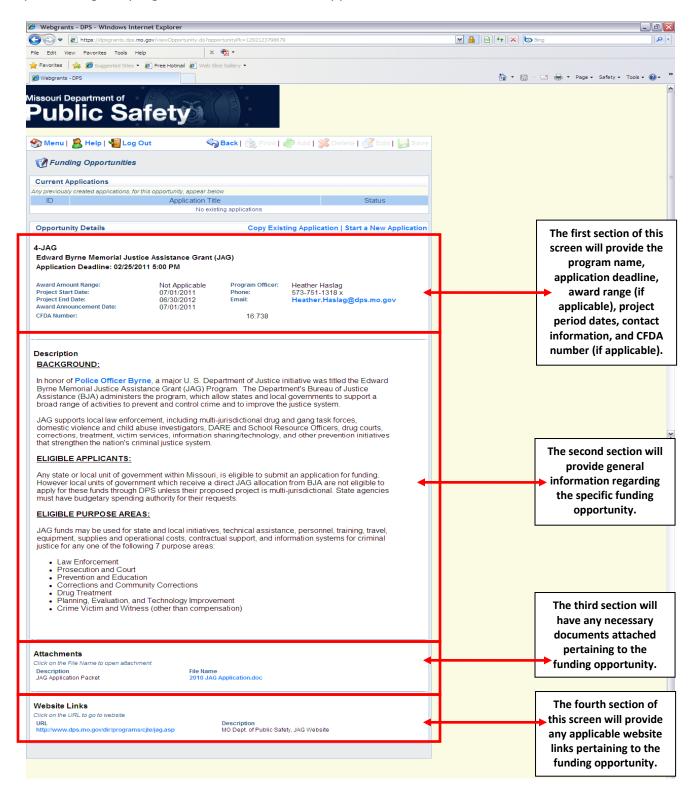
A. On the Main Menu, click the 'Funding Opportunities' link



B. The 'Current Funding Opportunities' screen will display all active and open funding opportunities posted by the MO Department of Public Safety, including the application deadline. Click on a grant listed in 'Opportunity Title' column to view information about the grant or to start an application.



C. Once a funding opportunity is selected, this screen will display further information regarding the particular grant program and/or to initiate an application.

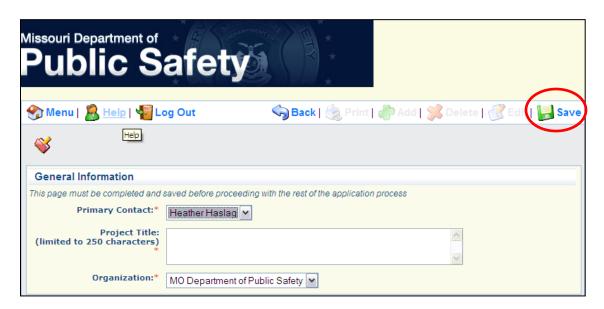


#### 2. Start a New Application

- A. On the Main Menu, click the 'Funding Opportunities' link.
- B. Select the funding opportunity from the 'Opportunity Title' column.
- C. To initiate an application for the selected funding opportunity, click 'Start a New Application'.



D. The first component of the application is the 'General Information' form. This form is standard for all funding opportunities and must be completed before an application can be initiated. Click the green 'Save' button when completed. You can always return to edit this form if needed.



E. Once the 'General Information' form is saved, you will be returned to the read only view of that form. Click "Edit" to make changes to this form or click "Go to Application Forms" to be returned to the Application component screen.



#### 3. Copy an Existing Application

- A. On the Main Menu, click the 'Funding Opportunities' link.
- B. Select the funding opportunity from the 'Opportunity Title' column.
- C. To copy a previously created application for the selected Funding Opportunity, click 'Copy Existing Application'. This option will copy all information saved in the previously created application forms.

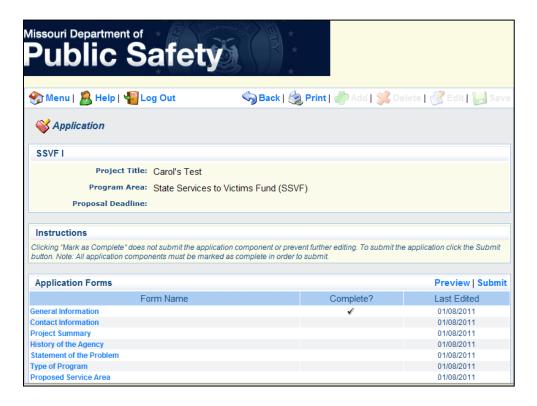
Note: This option will only be available if there are previously created applications for a particular funding opportunity. Users cannot copy an application from one funding opportunity to another.



D. Select the application you wish to copy by clicking the radio button in the 'Copy' column. Click 'Save' when completed.



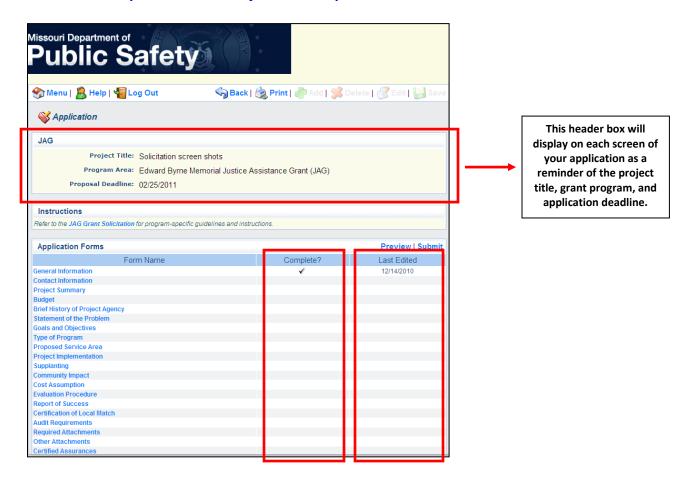
E. You will be returned to the application components screen for the copied application. Each form will contain data but will need to be reviewed and marked as complete before it may be submitted.



#### 4. Complete an Application

- A. Continue from the previous instructions or on the Main Menu, click 'My Applications' and select the appropriate application
- B. This screen will outline each form that must be completed in order to submit an application to the Department of Public Safety.

Note: The application forms will vary amongst the grant programs and funding opportunities. The screen shot provided below is just an example.



The 'Complete' column will track your progress of completing each application form. Each form must be marked complete before the application can be submitted.

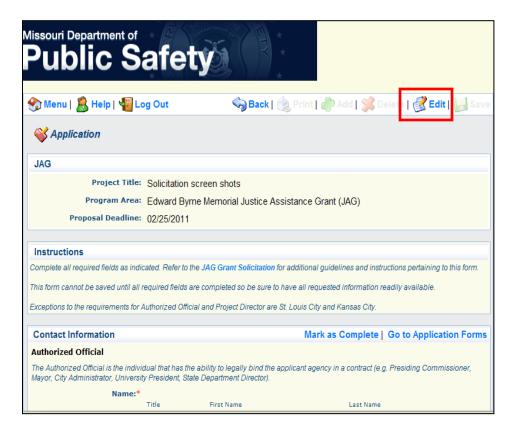
Note: Application forms which have been marked "Complete" may still be edited at any time until the application is submitted. Once the application is submitted, it is locked.

The 'Last Edited' column will track your changes while completing each application form. Even if you have marked a form complete, you may still reopen and edit the form until the time the application is submitted. If you reopen and edit a form, the Last Edited column will update accordingly.

C. To open an application form, click on the document link in the 'Form Name' column.



D. To complete an application form, click the blue 'Edit' button, the green 'Add' button, or just begin typing. Each component is a little different depending on the type of form.



E. When the entire form is completed, click the green 'Save' button.



F. If you do not complete all required fields, you will receive a message from WebGrants.



Note: When you click 'OK' to the message dialog box, the blinking cursor will return to the field that was not completed to aid in distinguishing which question was skipped.

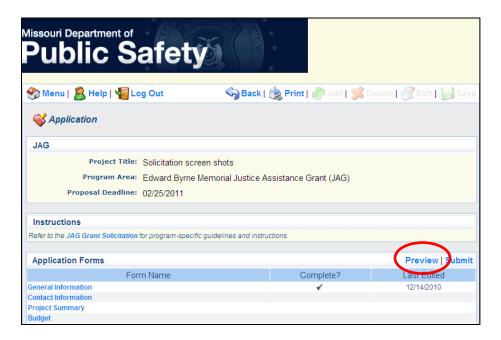
G. Once the form is saved and reviewed for accuracy, click 'Mark as Complete'.



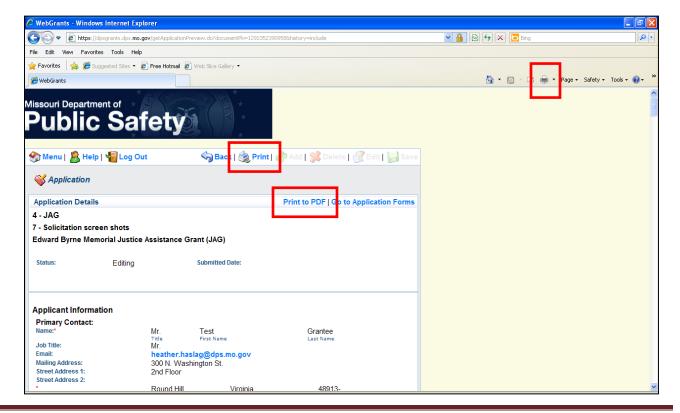
This command will return you to the application component screen.

#### 5. Preview an Application

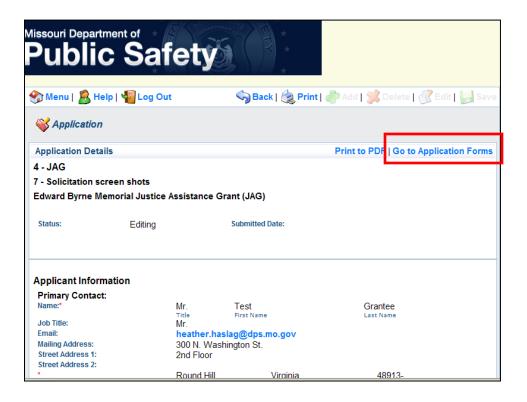
- A. Continue from the previous instructions or on the Main Menu, click 'My Applications' and select the appropriate application
- B. While on the Application Forms screen, the '**Preview**' command will display a print preview copy of your application.



C. Click the 'Print' icon in the WebGrants toolbar, the 'Print to PDF' command in the screen toolbar, or the Browser's Print icon to obtain a print preview format of your application.



D. Click the 'Go to Application Forms' command to return to the previous Application Forms screen.



#### 6. Submit an Application

- A. Continue from the previous instructions or on the Main Menu, click 'My Applications' and select the appropriate application
- B. If all information is correct after previewing all application components, click 'Submit'.

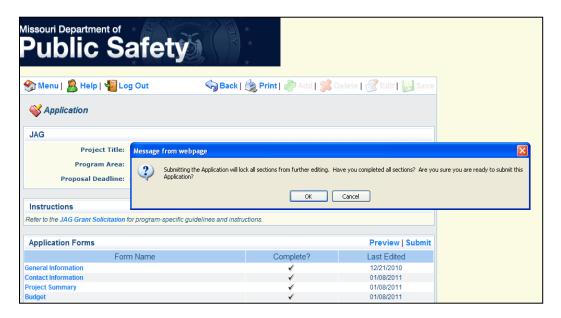
Note: You will NOT be able to make any changes to the application after submitting, unless you contact the Department of Public Safety and request your application be unlocked.



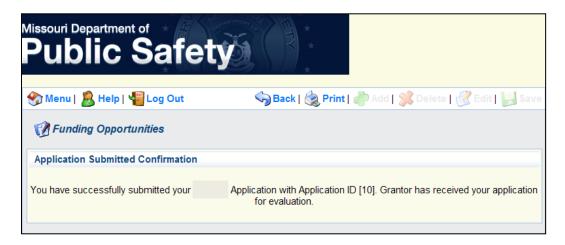
- C. **If any of the application components are** <u>not</u> <u>marked complete</u>, you will receive a message from WebGrants stating: "In order to submit your Application for review, please complete all the REQUIRED information in the Application component sections and mark each component as complete by clicking on the link "Mark as Complete".
- D. Click 'OK' and complete the application process.



- E. **If all application components are marked complete**, you will receive a message from WebGrants stating "Submitting the Application will lock all sections from further editing. Have you completed all sections? Are you sure you are ready to submit the Application?"
- F. Click 'OK' to continue submitting the application. Click 'Cancel' to return to the application components.



G. When the application is submitted, WebGrants will display a confirmation screen.

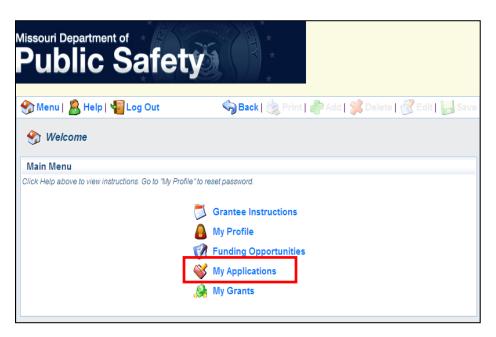


H. The individual listed as the Primary Contact on the 'General Information' form will also receive a confirmation email.

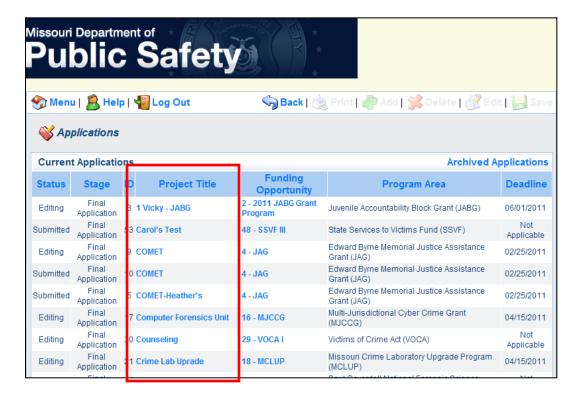
#### **D. My Applications**

This component of WebGrants displays all previously started and/or submitted applications by your organization.

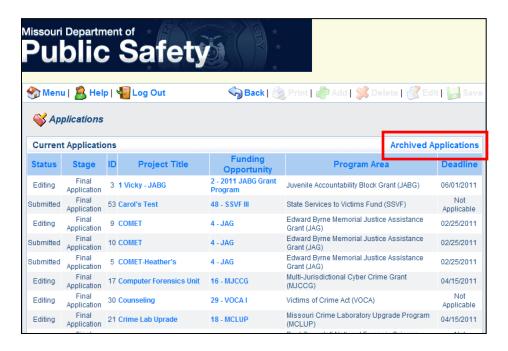
A. On the Main Menu, click the 'My Applications' link.



B. The initial screen will display applications with the status Editing, Submitted, Correcting, Under Review, and Approved. To view an application, click on the application in the '**Project Title**' column.



C. To view applications with a status of "Withdrawn" or applications that have been archived because they were not submitted before the funding opportunity closed, click on the 'Archived Applications' link.



D. To return to the prior screen, click the 'Current Applications' link or click the 'Main Menu' button to return to the main menu screen.

